

CAPABILITY STATEMENT

Juan Carlos Velasquez Jr

Independent operations support

Reconciliation, data cleanup, and back-office support for financial and operational workflows.

Services

- Financial and operational reconciliation
- Payroll and compensation reconciliation
- Commission and incentive reconciliation
- Financial and operational data cleanup
- Discrepancy and exception reporting
- Reporting workflows and back-office support

Deliverables

- Reconciliation summaries
- Discrepancy and exception reports
- Cleaned working data
- Reporting and workflow support

Engagement

- 01 Scope

Agree on the records, review period, and outputs.
- 02 Review data

Review provided data and existing workflows.
- 03 Reconcile

Compare records and identify differences.
- 04 Report exceptions

Prepare discrepancy and exception reports.
- 05 Hand off

Review the results and agreed next steps.

Supplier information

Business structure	Established	Location
Sole proprietor	2026	Orlando, Florida
Primary NAICS	Secondary NAICS	
541219	541214 / 541611 / 541618	

Contact

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